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廣州白雲山醫葯集團股份有限公司

**GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.**

*(a joint stock company with limited liability established in the People's Republic of China)*

(H Share Stock Code: 0874)

## **SUPPLEMENTAL NOTICE OF THE 2023 ANNUAL GENERAL MEETING**

Reference is made to the notice of the 2023 annual general meeting (the “**AGM**”) of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”) dated 24 April 2024 (the “**First Notice**”), which set out the time and place of the AGM and contained the relevant resolutions to be proposed to the Shareholders at the AGM for their consideration. Unless otherwise indicated, capitalized terms used herein shall have the same meaning as those defined in the circular of the AGM of the Company dated 25 April 2024 (the “**Circular**”).

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM will be held as originally scheduled at the Conference Room of the Company, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC on Thursday, 30 May 2024 at 10:00 a.m., for the purpose of considering the following additional resolutions, together with the other resolutions set out in the First Notice:

To be considered and approved by way of ordinary resolutions:

18. Resolution on the re-appointment of WUYIGE Certified Public Accountants LLP as the auditor of the Company for year 2024 (note 5); and
19. Resolution on the re-appointment of WUYIGE Certified Public Accountants LLP as the internal control auditor of the Company for year 2024 (note 5).

The Board of

**Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited**

Guangzhou, the PRC, 13 May 2024

*Notes:*

1. All times stated in this supplemental notice refer to Hong Kong time.
2. This supplemental notice should be read in conjunction with the First Notice and the Circular.
3. Save for the inclusion of new resolutions Nos. 18 and 19 as set out in this supplemental notice, there are no other changes to the resolutions set out in the First Notice. Please refer to the First Notice and the Circular for details of other resolutions to be proposed at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM, the voting arrangements, the poll procedure and other relevant matters.
4. Form of Proxy
  - (1) Since the form of proxy for use at the AGM enclosed with the First Notice (the “**First Proxy Form**”) did not contain the additional resolutions Nos. 18 and 19 as set out in this supplemental notice, a new form of proxy (the “**Second Proxy Form**”) has been prepared and is enclosed with this supplemental notice.
  - (2) Whether or not you propose to attend the AGM, you are requested to complete the accompanying Second Proxy Form in accordance with the instructions printed thereon and return the same 24 hours before the designated time for holding the AGM or any adjournment thereof (as the case may be).
  - (3) Completion and return of the Second Proxy Form for use at the AGM will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish and in such event, the Second Proxy Form shall be deemed to have revoked.
5. The audit committee of the Company believes that WUYIGE Certified Public Accountants LLP possesses the qualifications of securities and futures related business licenses, possesses the qualifications and competence to provide audit services to listed companies. The project members did not violate the requirements for independence under the Code of Ethics for Chinese Certified Public Accountants. WUYIGE Certified Public Accountants LLP possesses sufficient independence, integrity and ability to protect our investors, and thus satisfies the requirements of the Company for its annual financial audit and internal control audit work for 2024, and it is recommended to re-appoint WUYIGE Certified Public Accountants LLP as the auditors of the Company for year 2024 and the internal control auditors of the Company for year 2024. In view of the recommendation of the audit committee of the Company, the Board has proposed to re-appoint WUYIGE Certified Public Accountants LLP as the auditors of the Company for year 2024 and the internal control auditors of the Company for year 2024 and to hold office until the conclusion of the annual general meeting of the Company for 2024. The annual audit fee is RMB3.47 million (tax included), of which the financial audit fee is RMB3.07 million (tax included) and the internal control audit fee is RMB400,000 (tax included). The above proposed resolutions were considered and approved at the 10th meeting of the ninth session of the Board held on 26 April 2024. Two separate ordinary resolutions will be proposed at the AGM for the Shareholders to consider and, if thought fit, approve the re-appointment of WUYIGE Certified Public Accountants LLP as the auditors of the Company for year 2024 and the internal control auditors of the Company for year 2024.

*As at the date of this supplemental notice, the Board of the Company comprises Mr. Li Chuyuan, Mr. Yang Jun, Ms. Cheng Ning, Ms. Liu Juyan, Mr. Zhang Chunbo, Mr. Wu Changhai and Mr. Li Hong, as executive directors, and Mr. Chen Yajin, Mr. Huang Min, Mr. Wong Lung Tak Patrick and Ms. Sun Baoqing as independent non-executive directors.*