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**HM International Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8416)**

**COMPLETION OF MAJOR TRANSACTION IN RELATION TO  
THE DISPOSAL OF THE SALE SHARES OF THE DISPOSAL  
COMPANY TO AN INDEPENDENT THIRD PARTY**

References are made to the announcements of HM International Holdings Limited (the “**Company**”) dated 1, 22, 25 and 31 August 2023, and 4 September 2023 (the “**Announcements**”), respectively, and the circular dated 15 September 2023 (the “**Circular**”) in relation to the Disposal of the Sale Shares of the Disposal Company to an independent third party. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

The Board is pleased to announce that, all the terms and condition under the Sale and Purchase Agreement have been fulfilled, pursuant to which the Disposal was completed on 4 October 2023. Upon completion of the Disposal, the Company ceases to hold any interest in the Disposal Company and the Disposal Company is no longer an associate company of the Group.

By Order of the Board  
**HM International Holdings Limited**  
**Yu Chi Ming**  
*Chairman*

Hong Kong, 5 October 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Yu Chi Ming, Mr. Chan Wai Lin and Ms. Chan Wai Chung Caroline; and the independent non-executive Directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all*

*reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement is published on the GEM website at “www.hkgem.com” and will remain on its “Latest Listed Company Information” page for at least seven days from the date of publication. This announcement will also be published on the Company’s website at “www.hetermedia.com”.*