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HM International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8416)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION IN RELATION TO THE DISPOSAL OF THE SALE SHARES OF THE DISPOSAL COMPANY TO AN INDEPENDENT THIRD PARTY

References are made to the announcements of HM International Holdings Limited (the “**Company**”) dated 1, 22 and 25 August 2023 in relation to the disposal of the Sale Shares of the Disposal Company to an independent third party and the delay in despatch of the Circular (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Company has applied for and obtained a waiver from the Stock Exchange from strict compliance with Rule 19.41(a) of the GEM Listing Rules on the condition that the Company will despatch the Circular on or before 31 August 2023. As additional time is required to prepare and finalise certain information for inclusion in the Circular, the Company is in the course of applying for a new waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules from the Stock Exchange. The Circular is expected to be despatched on or before 15 September 2023.

By order of the Board
HM International Holdings Limited
Yu Chi Ming
Chairman

Hong Kong, 31 August 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Chi Ming, Mr. Chan Wai Lin and Ms. Chan Wai Chung Caroline; and the independent non-executive Directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is published on the GEM website at “www.hkgem.com” and will remain on its “Latest Listed Company Information” page for at least seven days from the date of publication. This announcement will also be published on the Company’s website at “www.hetermedia.com”.