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HM International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8416)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report of HM International Holdings Limited (the “**Company**”) for the year ended 31 December 2022 published on 28 March 2023 (the “**2022 Annual Report**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2022 Annual Report.

SUPPLEMENTAL INFORMATION IN RELATION TO THE SHARE AWARD SCHEME

In addition to the disclosures under the section headed “Share Award Scheme” in the Report of Directors as set out in the 2022 Annual Report, the Directors wish to provide further information to the Shareholders and potential investors of the Company in relation to the Share Award Scheme as follows:

As at 1 January 2022 and 31 December 2022, the total number of shares available for grant under the scheme mandate and available for issue under the Share Award Scheme was nil and 40,000,000 Shares, respectively. Service provider sublimit is not applicable under the Share Award Scheme as the eligible participants of the Share Award Scheme does not include service providers. The total number of shares available for issue under the Share Award Scheme was 40,000,000 Shares, which represented 10% of the total number of Shares in issue as at 17 March 2023, being the date of the 2022 Annual Report.

The above supplemental information does not affect other information contained in the 2022 Annual Report. Save as disclosed above, all other information in the 2022 Annual Report remains unchanged.

By order of the Board
HM International Holdings Limited
Yu Chi Ming
Chairman

Hong Kong, 11 August 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Chi Ming, Mr. Chan Wai Lin and Ms. Chan Wai Chung Caroline; and the independent non-executive Directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is published on the GEM website at “www.hkgem.com” and will remain on its “Latest Listed Company Information” page for at least seven days from the date of publication. This announcement will also be published on the Company’s website at “www.hetermedia.com”.