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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

SUPPLEMENTAL NOTICE OF THE 2021 ANNUAL GENERAL MEETING

Reference is made to the notice of the 2021 annual general meeting (the “AGM”) of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “Company”) dated 6 April 2022 (the “First Notice”), which set out the time and place of the AGM and contained the relevant resolutions to be proposed to the Shareholders at the AGM for their consideration. Unless otherwise indicated, capitalized terms used herein shall have the same meaning as those defined in the supplemental circular of the Company dated 11 May 2022 (the “Supplemental Circular”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled at the Conference Room of the Company, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC on Thursday, 26 May 2022 at 10:00 a.m., for the purpose of considering the following additional resolutions, together with the other resolutions set out in the First Notice:

(1) To be considered and approved by way of ordinary resolutions:

18. Resolution on the appointment of WUYIGE Certified Public Accountants LLP as the auditor of the Company for year 2022;
19. Resolution on the appointment of WUYIGE Certified Public Accountants LLP as the internal control auditor of the Company for year 2022; and
20. Resolution on amendments to the management measures in relation to the proceeds raised of the Company.

The above proposed resolutions were approved at the 20th meeting of the eighth session of the Board and the 16th meeting of the eighth session of the supervisory committee of the Company held on 26 April 2022.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 10 May 2022

Notes:

1. All times stated in this supplemental notice refer to Hong Kong time.
2. This supplemental notice should be read in conjunction with the First Notice, the First Circular and the Supplemental Circular.
3. Save for the inclusion of new resolutions 18, 19 and 20 as set out in this supplemental notice, there are no other changes to the resolutions set out in the First Notice. Please refer to the First Notice and the First Circular for details of other resolutions to be proposed at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM, the voting arrangements, the poll procedure and other relevant matters.
4. Form of Proxy

Since the First Proxy Form does not contain the additional resolutions as set out in this supplemental notice, the Second Proxy Form has been prepared and is enclosed with this supplemental notice.

- (i) Holders of domestic shares (A shares) and overseas listed foreign shares (H shares) whose names appeared on the register of members of the Company after the end of the trading hours on 25 April 2022 (Monday) (including those holders of H shares who have submitted verified application documents for the transfer of shares on or before 25 April 2022 (Monday)) are entitled to attend the AGM. The register of members of the Company will be closed from 26 April 2022 (Tuesday) to 26 May 2022 (Thursday) (both days inclusive) during which no transfer of H shares will be effected. In order to determine who are entitled to attend the AGM, all share transfer documents of H shares together with the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, namely Hong Kong Registrars Limited, at Shops 1712-1716, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for share transfer registration no later than 4:30 p.m. on 25 April 2022 (Monday).
- (ii) Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies (whether or not he/she is a shareholder) to attend and vote at the meeting on his/her behalf. If any shareholder appoints more than one proxy, the proxies can only vote by poll. In order to be valid, the proxy form and the notarially certified power of attorney and/or other documents of authorization (if any) must be delivered to the address of the Company's office (for holders of A shares) or the office address of the Company's H share Registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H shares) not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof.
- (iii) Holders of H Shares who have lodged the First Proxy Form should note that:
 - (a) If the Second Proxy Form is lodged with the office of the Company's H Share Registrar 24 hours prior to the time designated for convening the AGM (the "**Closing Time**"), the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Form of Proxy will be treated as a valid form of proxy lodged by the holder of H Shares if correctly completed and signed and returned in accordance with the instructions printed thereon.

- (b) If no Second Proxy Form is lodged with the office of the Company's H Share registrar as at the Closing Time, the First Proxy Form will be treated as a valid form of proxy lodged by the holder of H Shares if correctly completed. The proxy so appointed by the holder of H Shares will be entitled to vote at his/her discretion or to abstain from voting on any resolution properly put to the AGM including the new resolutions set out in this supplemental notice.
- (c) Completion and return of the First Proxy Form and/or the Second Proxy Form applicable to the AGM will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish and in such event, the First Proxy Form and/or the Second Proxy Form shall be deemed to have revoked.
5. To attend the AGM, an individual shareholder should bring along his/her identity card, shareholder account card; a proxy should bring along the proxy form, his/her identity card and the identity card of the principal and the shareholder account card for registration purpose. A legal person shareholder should bring along a copy of the business license, the proxy form signed by the legal entity, the shareholder account card and the identity card of the attendee for registration purpose.

6. Place and time of registration:

Registration date and time: 9:30 a.m.-11:30 a.m. and 2:00 p.m.- 4:30 p.m. on 6 May 2022 (Friday)

Place of registration: Office of the secretariat to the Board, 2nd Floor, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC

7. Address: 2nd Floor of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC

Postal code: 510130

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Address of Shanghai No. 188 Yanggaonan Road, Pudong New Area, Shanghai, the PRC
Branch of China
Securities Depository
and Clearing
Corporation Limited:

Address of Hong Kong Registrars Limited: Shops 1712-1716, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for submitting share transfer documents)

17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for submitting reply slips or proxy forms)

8. The AGM is expected to last for half day. Shareholders attending the AGM shall be responsible for their own travelling and accommodation expenses.
9. Reporters attending the AGM shall register before the registration time for the shareholders.

As at the date of this supplemental notice, the Board comprises Mr. Li Chuyuan, Mr. Yang Jun, Ms. Cheng Ning, Ms. Liu Juyan, Mr. Zhang Chunbo, Mr. Wu Changhai and Mr. Li Hong as executive directors, and Mr. Wong Hin Wing, Ms. Wang Weihong, Mr. Chen Yajin and Mr. Huang Min as independent non-executive directors.