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Boill Healthcare Holdings Limited

保集健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1246)

ANNOUNCEMENT

PLEDGE OF SHARES BY A CONTROLLING SHAREHOLDER

This announcement is made by Boill Healthcare Holdings Limited (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed that, on 31 December 2021, Boill International Co. Limited (“**Boill International**”) and Liyao Investment Limited (“**Liyao**”), pledged 450,600,000 and 260,000,000 ordinary shares in the issued share capital of the Company (collectively, the “**Pledged Shares**”) in favour of China Huarong International Holdings Limited (the “**Lender**”) as security for a facility provided by the Lender to the Company, as borrower, with an outstanding principal amount of USD39,500,000. The Pledged Shares represent approximately 52.33% of the issued share capital of the Company as at the date of this announcement.

Boill International is a company incorporated in Hong Kong and wholly-owned by Boill Holding Group Co., Limited, which in turn is held as to 97.64% and 2.36% by Mr. Qiu Dongfang (“**Mr. Qiu**”) and Ms. Huang Jian, respectively. Ms. Huang Jian is the spouse of Mr. Qiu. Liyao is a company incorporated in the British Virgin Islands and wholly-owned by Mr. Qiu. Accordingly, Mr. Qiu is deemed to be interested in the 450,600,000 shares in the Company held by Boill International and the 260,000,000 shares in the Company held by Liyao, and is a controlling shareholder (as defined in the Listing Rules) of the Company. As at the date of this announcement, Mr. Qiu has an interest of approximately 52.33% in the total issued shares of the Company.

By order of the Board
Boill Healthcare Holdings Limited
Dai Dong Xing
Executive Director and Chairman

Hong Kong, 31 December 2021

As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Dai Dong Xing and Mr. Zhang Sheng Hai; (ii) one non-executive Director, namely Mr. Chui Kwong Kau; and (iii) three independent non-executive Directors, namely Mr. Chan Chi Keung Billy, Mr. Xu Liang Wei and Mr. Wang Zhe.