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YU TAK INTERNATIONAL HOLDINGS LIMITED
御德國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08048)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the annual report of Yu Tak International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) for the year ended 31 December 2020 published by the Company on 31 March 2021 (the “**Annual Report**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Annual Report.

Further to the information disclosed in Page 11 of the Annual Report, the Company wishes to provide the shareholders of the Company and the potential investors with the supplemental information regarding the unutilized funds raised by issues of ordinary shares in 2018 and 2019 as at 31 December 2020.

FUNDS FROM ISSUES OF ORDINARY SHARES IN 2018 AND 2019 AND UTILIZATION

The Group believed that the gold and jewellery market in Mainland China would take a longer time to restore. The original agenda for the funds from rights issue had been either slowed down or suspended. The unutilised funds of HK\$7.2 million as at 31 December 2020 would be further reallocated as working capital in full for supporting operations of the financial year ending 31 December 2021.

The above additional information does not affect other information contained in the Annual Report, and save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By Order of the Board of
Yu Tak International Holdings Limited
CHONG Yu Ping
Chairman

Hong Kong, 13 July 2021

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Na Xin and Ms. Zhao Xiaxia.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the latest “Listed Company Information” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at <http://www.hkjewelry.net/>.