

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2021								
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
HM International Holdings Limited  Name of Issuer  Date Submitted  HM International Holdings Limited  (Incorporated in the Cayman Islands with limited liability)  1 April 2021								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8416</u>	Descri	ption : Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	ng month	5,000,000,000	0.01	50,000,000.00				
Increase/(decrease)		NIL		NIL				
Balance at close of the mor	nth	5,000,000,000	0.01	50,000,000.00				
(2) Stock code : N/A	Descri	ption : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	ng month	1						
Increase/(decrease)								
Balance at close of the month								

2. Preference Sh	ares					
Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	(State	Authorised share capital (State currency)
Balance at close	of precedin	g month_			<u> </u>	
Increase/(decrea	ıse)	_			-	
Balance at close	of the mon	th _				
3. Other Classes	of Shares					
Stock code :	N/A	_Descript	ion :			N/A
			clas	of other ses of ares	(State	capital
Balance at close	of precedin	g month_			<u> </u>	
Increase/(decrea	ise)	_				
Balance at close	of the mon	th _				
Total authorised (HK\$):	share capita	al at the er	nd of th	e month	50,000	0,000.00

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#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 15/12/2016 ( / / Ordinary Group A: 25,000 NIL NIL NIL NIL NIL Group B: 975,000 shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/ffiffi/yyyy) 2.N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
( / / )		<del></del> .				_
Subscription price EGM approval date						
(if applicable)	( / /	)				
						_
Culta a vintia a muida						
EGM approval date (if applicable)		)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , ,					
<u> </u>	<del></del>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>		<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u></u>					
Stock code (if listed)	<u> </u>		<del></del> -			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	( / / )		T . 10 /0 "			
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
•			-
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Shales (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Ourier class)		

	overnerne in leede	d Share Capi	lai					<b>N</b> 1 (
Type	of Issue					·	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Турс	01 13300							
			Class issuable	of shares (Note 1)	N/A	_		
1. Righ	nts issue At p	rice : State curren		nd allotment ld/mm/yyyy)	( / /	)		
			EGM ap (dd/mm/	proval date: /yyyy)	( / /	)		
			Class issuable	of shares	<u>N</u> /	<u>A</u>		
2. Ope	n offer At p	rice : State curren		nd allotment ld/mm/yyyy)	( / /	)		
			EGM ap (dd/mm/	proval date:	( / /	)		
			Class issuable	of shares	<u>N/A</u>			
3. Plac	ing At p	rice : State curren	cy Issue ar	nd allotment ld/mm/yyyy)	( / /	)		
			EGM ap (dd/mm/	proval date: /yyyy)	( / /	)		
			Class issuable	of shares	N/A			
4. Bon	us issue		Issue ar	nd allotment ld/mm/yyyy)	( / /	)		
l			(-	,,,,	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/A_ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/	/A /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	<u>/A</u> /			
8.	Consideration issue	At price : State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	•	/	<u>/A</u> /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesN/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			_
	Class of shares <u>N/A</u> issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		_
	Total E. (Ordinar	V	
	` shares	s) <u>N/A</u>	<del>_</del>
	(Preference shares (Other class		_ _
	·	ı) NIL	
Total increase / (decrease) in ordinary shares dur	, ,	N1/A	
Total in annual ((dannual) in marfanana ah annu	(2	N/A	
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		
E):	,		<b>.</b>
(These figures should be the same as the releval Capital").)	nt ligures under II above ("Movements	ırı issuea Si	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: Chan Wai Lin
	•
Title:	Executive Director
	(Director, Decretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.