

# Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges	and Clea	ring Lim	ited				
HM International Holdings Limited  Name of Issuer  (Incorporated in the Cayman Islands with limited liability)							
Date Submitted	1 Febru	ary 2021	<u> </u>				
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>8416</u>	Descrip	otion :	Ordinary	Shares			
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month	5,000,00	0,000	0.01	50,000,000.00		
Increase/(decrease)		NIL			NIL		
Balance at close of the mon	th	5,000,00	0,000	0.01	50,000,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	capital		
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	ith						

For the month ended (dd/mm/yyyy) : 31/01/2021

2. Preference SI	nares					
Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	(State	Authorised share capital (State currency)
Balance at close	e of precedir	ng month_				
Increase/(decrea	ase)	_			-	
Balance at close	e of the mon	th _				
3. Other Classes	s of Shares					
Stock code :	N/A	Descript	ion :			N/A
			clas	f other ses of ares	(State	capital
Balance at close	e of precedir	ng month_				
Increase/(decrea	ase)	_			-	
Balance at close	e of the mon	th _				
Total authorised (HK\$):	share capit	al at the er	nd of th	e month	50,000	0,000.00

2019年3月

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	400,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 15/12/2016 ( / / Ordinary Group A: 25,000 NIL NIL NIL NIL 50,000 Group B: 975,000 shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\				
2.N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
( / / )						_
Subscription price EGM approval date						
(if applicable)	( / /	)				
Culta a vintia a nuisa						
EGM approval date (if applicable)		)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , ,					
J. 14/71	<del></del>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>		<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )		Tatal 0 (0 "			
			Total C. (Ordina			_
				ce shares) N/A		_
			(0	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
			-
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
,			
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	
	(01101 0100)	14/71	

	ner iviovements ir	Issued Share Capital		Nia - C	NI- of the
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue				
			Class of shares <u>N/A</u> issuable (Note 1)	_	
1.	Rights issue	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/</u> issuable (Note 1)	<u>A</u>	
2.	Open offer	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> issuable (Note 1)	_	
3.	Placing	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
					_
			Class of shares <u>N/A</u> issuable (Note 1)	_	
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/A_ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/	/A /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	<u>/A</u> /			
8.	Consideration issue	At price : State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	•	/	<u>/A</u> /	)		

	Type of Issue		sh i du r pu	of new ares of ssuer ssued ring the month ursuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)			
					-
		Class of shares <u>N/A</u>			
		issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)			
		Total E. (Ordinal	rv		
		` share:	s) <u>N</u>		-
		(Preference share: (Other class			<del>-</del> -
_		in a thin was with the Tatal of A to The t	41	NIL	
10	tal increase / (decrease) in ordinary shares dur		1) _	N/A	
_			2) _	N/A	
	etal increase / (decrease) in preference shares of etal increase / (decrease) in other classes of sha	,	, -	N/A	
E)	:		_		
	hese figures should be the same as the relevar apital").)	t tigures under II above ("Movements	in I	ssued Sh	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	itted by: <u>Chan Wai Lin</u>
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.