

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2020

To : Hong Kong Exchanges a	and Clea	ring Lim	nited			
HM International Holdings Limited Name of Issuer (Incorporated in the Cayman Islands with limited liability)						
Date Submitted _	2 Nover	<u>mber 20</u>	20			
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8416</u>	_Descrip	otion :	Ordinary	Shares		
			ordinary nares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month	5,000,00	00,000	0.01	50,000,000.00	
Increase/(decrease)		NIL			NIL	
Balance at close of the mont	h	5,000,00	00,000	0.01	50,000,000.00	
(2) Stock code : N/A	_Descrip	otion :	N/A			
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mont	h					

2. Preference SI	nares					
Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	(State	Authorised share capital (State currency)
Balance at close	e of precedir	ng month_				
Increase/(decrea	ase)	_			-	
Balance at close	e of the mon	th _				
3. Other Classes	s of Shares					
Stock code :	N/A	Descript	ion :			N/A
			clas	f other ses of ares	(State	capital
Balance at close	e of precedir	ng month_				
Increase/(decrea	ase)	_			-	
Balance at close	e of the mon	th _				
Total authorised (HK\$):	share capit	al at the er	nd of th	e month	50,000	0,000.00

2019年3月

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durii	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
Adopted on						
15/12/2016						
(/ /)						
Ordinary						Croup A. 25 000
1	NIL	NIL	NIL	NIL	NIL	Group A: 25,000 Group B: 1,175,000
shares		·				Gloup B. 1,175,000
(Note 1)						
0.11/4						
2.N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
2 N/A						
3.N/A						
(/ /)						
shares						
(Note 1)						
(**************************************		Tota	I A. (Ordina	rv shares)	NII	
		.514	•	ce shares)		
			•	ther class)		
	1		· ·	ui c i ciass)	IW/A	
Total funds raised		ntn from exerci				
of options (State c	urrency)		N/A			
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
0.1471						
Cultination mains						
(if applicable)						
(dd/mm/yyyy) 4.N/A	(/ /)				
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total B		ary shares) <u>N/A</u>		_
				ce shares) N/A		
			(O	ther class) <u>N/A</u>		=

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	\ , , ,					
J. 14/71	_					
	<u> </u>					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , , ,					
(dd/mm/yyyy)	(/ /)		Tatal 0 (0 "			
			Total C. (Ordina			_
				ce shares) N/A		_
			(0	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

ı		Issued Share Capital			
	Torre of leave			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				monun
			Class of shares <u>N/A</u> issuable (Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (Note 1)		
3.	Placing	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
l			EGM approval date: (/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency———	date : (dd/mm/yyyy)	(/	/A_ /			
6.	Repurchase of shares		(dd/mm/yyyy)		/	/A /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	<u>/A</u> /			
8.	Consideration issue	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	/	/A /)		

	Type of Issue		sh i du r pu	of new ares of ssuer ssued ring the month ursuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)			
			;		-
		Class of sharesN/A			
		issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)			
		Total E. (Ordinal	rv		
		` share:	s) <u>N</u>		_
		(Preference share: (Other class			- -
_	tal increase //degrades) in ordinary abores dur	ing the month (i.e. Total of A to E). (4)	NIL	
10	tal increase / (decrease) in ordinary shares dur		1) _	N/A	
_			2) _	N/A	
	etal increase / (decrease) in preference shares of etal increase / (decrease) in other classes of sha	,		N/A	
E)	:		_		
	hese figures should be the same as the relevar apital").)	nt Tigures under II above ("Movements	in I	ssued St	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: Chan Wai Lin
	•
Title:	Executive Director
	(Director, Coordiary or other dary additionated officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.