

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

NOTICE OF THE SECOND CLASS MEETING OF HOLDERS OF A SHARES IN 2020

IMPORTANT NOTICE

- Date and time of the second class meeting of holders of A shares in 2020 (the “**Class Meeting of A Shareholders**”): 23 November 2020 (Monday) (immediately after the conclusion of the Third Extraordinary General Meeting in 2020 which shall commence at 10:00 a.m. or any adjournments thereof held on the same date and at the same place)
- Manner of holding the Class Meeting of A Shareholders: on-site and by way of network voting

I. INFORMATION REGARDING THE CONVENING OF THE CLASS MEETING OF A SHAREHOLDERS

1. The resolution to convene the Class Meeting of A Shareholders was considered and passed at the 6th meeting of the eighth session of the board of directors (the “**Board**”) of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”).
2. Date and time of the Class Meeting of A Shareholders: 23 November 2020 (Monday) (immediately after the conclusion of the Third Extraordinary General Meeting in 2020 which shall commence at 10:00 a.m. or any adjournments thereof held on the same date and at the same place).
3. Place of the Class Meeting of A Shareholders: Conference Room of the Company, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the People’s Republic of China (“**PRC**”).
4. The Convener of the meeting: the Board.
5. Manner of voting: on-site and by way of network voting

6. The system, commencement date, ending date and voting time of the network voting:

The Company will utilize the network voting system of The Shanghai Stock Exchange. The time for casting votes via the voting platform of the trading system is the trading sessions on the date on which the Class Meeting of A Shareholders will be held 23 November 2020 i.e. 9:15 to 9:25, 9:30 to 11:30 and 13:00 to 15:00. The time for casting votes via network voting will be from 9:15 to 15:00 on the date on which the Class Meeting of A Shareholders will be held.

7. The voting procedure of accounts in respect of margin trading and securities lending, refinancing, buy-back agreement business and investors of the Northbound Trading Link

The voting procedure of accounts in respect of margin trading and securities lending, refinancing, buy-back agreement business and investors of the Northbound Trading Link shall be conducted in accordance with, among others, the relevant provisions of the Detailed Rules of the Shanghai Stock Exchange for Online Voting at Shareholders' General Meetings of Listed Companies.

8. Solicitation of shareholders' voting rights

Not applicable

II. MATTERS TO BE CONSIDERED AT THE CLASS MEETING OF A SHAREHOLDERS

The resolution Regarding provision of Assured Entitlement to the H Shareholder(s) of the Company only for the Spin-off and Overseas Listing of Guangzhou Pharmaceuticals Company Limited.

The above resolution to be proposed at the class meeting of shareholders should be casted in favour by more than two-thirds of the votes from the Shareholders who are entitled to attend and vote at the class meeting of A shareholders.

The above proposed resolution was approved at the 6th meeting of the eighth session of the Board held on 30 September 2020.

III. ATTENDEES OF THE CLASS MEETING OF A SHAREHOLDERS

1. Holders of domestic shares (A shares) whose names appear on the register of members of the Company at the close of business in the afternoon on 23 October 2020 (Friday) are entitled to attend the Class Meeting of A Shareholders.
2. Any shareholder entitled to attend and vote at the Class Meeting of A Shareholders is entitled to appoint one or more proxies (whether or not he/she is a shareholder) to attend and vote at the meeting on his/her behalf. If any shareholder appoints more than one

proxy, the proxies can only vote by poll. To be valid, the proxy form and the notarially certified power of attorney or other documents of authorization (if any) must be delivered to the Company's office address no less than 24 hours before the time appointed for the holding of the Class Meeting of A Shareholders or its any adjournment thereof.

3. Shareholders who intend to attend the Class Meeting of A Shareholders in person or by proxy should complete and return the attached reply slip by hand, by mail or by fax in accordance with the instructions printed thereon, before 3 November 2020 (Tuesday).
4. The directors, supervisors and senior management of the Company.
5. The lawyers of the Company.

IV. REGISTRATION FOR THE CLASS MEETING OF A SHAREHOLDERS

1. Methods of registration

To attend the Class Meeting of A Shareholders, an individual shareholder should bring along his/her identity card, shareholder account card; a proxy should bring along the proxy form, his/her identity card and the identity card of the principal and the shareholder account card for registration purpose. A legal person shareholder should bring along a copy of the business license, the proxy form signed by the legal entity, the shareholder account card and the identity card of the attendee for registration purpose.

2. Place and time of registration:

Registration date and time: 09:30 a.m.-11:30 a.m. and 2:00 p.m.-4:30 p.m. on 3 November 2020 (Tuesday)

Place of registration: Office of the secretariat to the Board, 2nd Floor, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC

V. OTHERS

1. Address: 2nd Floor of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited, 45 Sha Mian North Street, Liwan District, Guangzhou City, Guangdong Province, the PRC

Postal code: 510130

Contact person: Huang Ruimei/Li Li

Tel: (8620) 6628 1216/6628 1219

Fax: (8620) 6628 1229

Email: sec@gybys.com.cn

2. Address of Shanghai Branch Company of China Securities Depository and Clearing Corporation Limited: No. 188 Yanggaonan Road, Pudong New Area, Shanghai, the PRC
3. The Class Meeting of A Shareholders is expected to last for half a day. Shareholders attending the meeting shall be responsible for their own travelling and accommodation expenses.
4. Reporters attending the Class Meeting of A Shareholders should register in advance during the shareholder registration time.

VI. DOCUMENTS AVAILABLE FOR INSPECTION

Resolutions passed at the 6th meeting of the eighth session of the Board and the relevant announcement.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 8 October 2020

As at the date of this notice, the Board comprises Mr. Li Chuyuan, Mr. Yang Jun, Ms. Cheng Ning, Ms. Liu Juyan, Mr. Li Hong, Mr. Wu Changhai and Mr. Zhang Chunbo as executive directors, and Mr. Wong Hin Wing, Ms. Wang Weihong, Mr. Chen Yajin and Mr. Huang Min as independent non-executive directors.