

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2020		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	COMPANY LIMITED (the "(STOCK CODE: 874)		EUTICAL HOLDINGS
Date Submitted	nents in Authorised Share Capital pplicable as the Company is incorporated in the PRC  ary Shares  k code : Description :  No. of ordinary shares		
Not applicable as the Co		in the PRC	
1. Ordinary Shares			
(1) Stock code :	Description :		
		(State	capital
Balance at close of precedin	g month		
Increase/(decrease)		_	
Balance at close of the mont	th		
(2) Stock code :	Description :		
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)		_	
Balance at close of the mont	th		

2. Preference Shares				
Stock code :	Descrip	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	Descrip	tion :		
No. of preference shares   Par value (State capital (State currency)				
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
	e capital at the e	nd of the month	ı 	
II. Movements in Issue	ed Share Capita	ıl		
	of par value	of RMB1.00		
	Н	Domestic	•	No. of other classes of shares
	219,900,000	1,405,890,949	N/A	N/A
	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	1,405,890,949	N/A	N/A

Share Options (und	der Share Op	tion Schemes o	of the Issuer)	N/A		
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		viovernerit duri	ing the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares (Note 1)						-
(14016-1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference	ce shares)		
				ther class)		
Total funds raised of		nth from exerci	ise			
of options (State cu	ırrency)					
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed	I N/A			
Description of warrants (Date of expiry – dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			· -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2.						
						_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.						
( / / )		<u> </u>				_
Stock code (if listed) Class of shares						
Subscription price			· -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
4.						
( / / ) Stock code (if listed)						
Class of shares						
• • • • •			_			
EGM approval date (if applicable)		)				
		Total B	3. (Ordina	ary shares)		
			(Preferen	nce shares)		_
			(C	Other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic <mark>l</mark>	n are to be Liste	ed) N/A		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<del>_</del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
	_					
Ctask and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	<del>_</del>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
	<u></u>					
			- <del></del>			
Stock code (if listed)						
Class of shares						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina	ary shares)		-
			(Fieleleli (O	ce shares) other class)		-
			(Ο			_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			,	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
							14/71	14/73
				Class of shares				
			State	issuable (Note 1)	( / /	)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>IN/A</u>	IN/A
	_			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
	_			Class of shares				
8.	Consideration issue	At price :	State currency ———	Issue and allotment	( / /	)		
	13345		Guironey	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	<u>N</u> /A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such

execute Compa	d, and nies.	particulars	thereof,	if s	so	required	by	law,	have	been	filed	with	the	Registrar	of
Remarks (if any	·):														
Submitted by:		(	Cheng N	ing				<u>—</u>							
Title:		Dir	ector												
(Direct	or, Sec	retary or ot	her duly	aut	ho	rised offi	cer)	)							

the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and

## Notes:

(viii)

1. State the class of shares (e.g. ordinary, preference or other).

property has been duly satisfied; and

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.