

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2020

To : Hong Kong Exchanges a	nd Clearing Li	mited		
	HM Internation (Incorporated in			limited liability)
Date Submitted	4 August 2020			
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>8416</u>	_Description :	Ordinary	Shares	
		of ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month <u>5,000,</u> (000,000	0.01	50,000,000.00
Increase/(decrease)	<u>NIL</u>			NIL
Balance at close of the month	າ <u>5,000,</u> (000,000	0.01	50,000,000.00
(2) Stock code : N/A	_Description :	N/A		
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	າ			

2. Preference S	hares					
Stock code :	N/A	Descrip	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preced	ling month_				
Increase/(decre	ase)	_			_	
Balance at close	e of the mo	onth _				
3. Other Classe	s of Share	S				
Stock code :	N/A	Descrip	tion :			N/A
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preced	ling month_				
Increase/(decre	ase)	_			_	
Balance at close	e of the mo	onth _				
Total authorised (HK\$):	l share cap	ital at the e	nd of th	ne month	50,000	0,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
Adopted on						
15/12/2016						
(/ /)						
Ordinary						Group A: 25,000
shares	NIL	NIL	NIL	NIL	NIL	Group B: 1,175,000
(Note 1)						<u> </u>
(14016-1)						
2.N/A						
Z.IV/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						-
(Note 1)						
		Tota	ıl A. (Ordina			
			•	ce shares)		
			(O	ther class)	N/A	
Total funds raised	during the mo	nth from exerc	ise			
of options (State c			N/A			
,	- *					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed)	(/ /)				
Class of shares						
Subscription price EGM approval date (if applicable))				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) <u>N/A</u> ace shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
				·		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ary shares) N/A	Λ.	
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

Class of shares N/A issuable (Note 1) At price: State Issue and allotment (/ /)	
Class of sharesN/A	es of shares of uer issuer which led may be g the issued hth pursuant uant thereto as at
issuable (Note 1) 1. Rights issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1)	
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of sharesN/A issuable (Note 1) 2. Open offer At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares(/ /) (dd/mm/yyyy)	
Class of sharesN/A issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1)	
issuable (Note 1) 2. Open offer At price: State currency State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1)	
issuable (Note 1) 2. Open offer At price: State currency State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1)	
Class of shares N/A issuable (Note 1)	
Class of shares N/A issuable (Note 1)	
issuable (Note 1)	
issuable (Note 1)	
3. Placing At price: State Issue and allotment (/ /)	
date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of loade							
5.	Scrip dividend	At price : State currency ———	date : (dd/mm/yyyy)	(<u>N/</u>)		
6.	Repurchase of shares		(dd/mm/yyyy)	(N/.)		
7.	Redemption of shares		Redemption date:	(A)		
8.	Consideration issue	At price : State currency———	Issue and allotment	•	N/. / / / /			

	Type of Issue	d	o. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesN/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10.	Other (Please specify) At price : State currency	 Issue and allotment (/ /) date: (dd/mm/yyyy) 		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinary		
		shares) [(Preference shares)		=
		(Other class)		- -
To	otal increase / (decrease) in ordinary shares o	during the month (i.e. Total of A to E): (1)	NIL	
10	nai increase / (decrease) in ordinary shares c	(2)	N/A	
To	stal increase / (decrease) in preference share		N/A	
To	otal increase / (decrease) in other classes of s	,	N/A	
	: hese figures should be the same as the relevapital").)	vant figures under II above ("Movements in	Issued Si	hare
	лрны <i>).)</i>			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by:Chan Wai Lin
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.