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HM International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8416)

PROFIT WARNING

This announcement is made by HM International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group (the “**Management Accounts**”) for the three months ended 31 March 2020 (the “**Current Period**”), the Group is expected to record a 25.8 % decrease in revenue to approximately HK\$19.7 million from HK\$26.5 million in the three months ended 31 March 2019 (the “**Corresponding Period**”). As a result, the Company expects to record an unaudited loss for the Current Period of approximately HK\$7.6 million versus an unaudited loss of HK\$2.3 million in the Corresponding Period.

The Board considered that the expected loss is mainly attributable to the decrease in revenue resulting from delays and cancellation of projects due to the outbreak of the novel coronavirus (COVID-19) epidemic, and the increase in the Group’s headcount for operation staff as compared with the Corresponding Period.

The information contained in this announcement is based solely on the preliminary review and assessment by the management of the Company with reference to the Management Accounts for the Current Period, which have not been audited or reviewed by the auditor or the audit committee of the Company and may be subject to adjustments.

Further details of the Group’s financial results and performance will be disclosed in the first quarterly results announcement of the Company for the Current Period, which is expected to be published on or around 11 May 2020 in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
HM International Holdings Limited
Yu Chi Ming
Chairman

Hong Kong, 22 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. Yu Chi Ming, Mr. Tse Kam Wing Walter and Mr. Chan Wai Lin; and the independent non-executive directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is published on the GEM website at “www.hkgem.com” and will remain on its “Latest Listed Company Information” page for at least seven days from the date of publication. This announcement will also be published on the Company’s website at “www.hetermedia.com”.