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1. IMPORTANT NOTICE

- 1.1 The board of Directors (the "Board") and all the Directors of Guangzhou Pharmaceutical Company Limited (the "Company") collectively and individually accept full responsibility for the authenticity, accuracy and completeness of the information contained in this interim report and confirm that there are no false information, misleading statements or material omissions in this interim report.
- 1.2 Mr. Yang Rongming, the Chairman, Mr. Shi Shaobin, General Manager, Mr. Chen Binghua, Financial Controller and Senior Manager of the Finance Department, warrant and confirm the authenticity and completeness of the financial reports contained in this interim report.
- 1.3 The financial reports of the Company contained in this interim report for the six months ended 30 June 2006 (the "Reporting Period") are unaudited.
- 1.4 This interim report is prepared in both Chinese and English. In the event of different interpretations, with the exception of the condensed consolidated financial data prepared in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants, the Chinese version shall prevail.