

# FORMS RELATING TO LISTING

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Excel Technology International Holdings Limited  
(志鴻科技國際控股有限公司)\*

**Stock code (ordinary shares):** 8048

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15<sup>th</sup> October, 2002

#### A. General

Place of incorporation : Bermuda  
Date of initial listing on GEM : 30<sup>th</sup> June, 2000  
Name of Sponsor(s) : The Hongkong and Shanghai Banking Corporation Limited

Names of directors:  
(please distinguish the status of the directors -

*Executive, Non-Executive or Independent Non-Executive*) :

*Executive Directors*  
ZEE CHAN, Mei Chu Peggy (徐陳美珠)  
FUNG Din Chung, Rickie (馮典聰)  
LEUNG Lucy, Michele (梁樂瑤)  
NG Wai King, Steve (吳偉經)  
IP Kim Kuen (葉劍權)

*Non-Executive Directors*  
IP Tak Chuen, Edmond (葉德銓)  
LAU Law Siu Hung, Monique (劉羅少紅)  
QUEK Cher Teck (郭子德)

*Independent Non-Executive Directors*  
CHEONG Ying-Chew, Henry (張英潮)  
CHANG Ka Mun (張家敏)  
WONG Mee Chun (黃美春)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate percentage of holding
	Ms. Zee Chan Mei Chu, Peggy	571,319,544	57.99%*
	Passion Investment (BVI) Limited	570,091,544	57.87%*
	Cheung Kong (Holdings) Limited	143,233,151	14.54%#
	Li Ka-Shing Unity Trustee Corporation Limited	143,233,151	14.54%#
	Li Ka-Shing Unity Trustee Company Limited	143,233,151	14.54%#
	Li Ka-Shing Unity Holdings Limited	143,233,151	14.54%#
	Mr. Li Ka Shing	143,233,151	14.54%#

\* Passion Investment (BVI) Limited is a company wholly-owned by Ms. Zee Chan Mei Chu Peggy.

# Li Ka-Shing Unity Holdings Limited, of which Mr. Li Ka Shing owns the entire issued share capital, owns the entire issued share capital of Li Ka-Shing Unity Trustee Company Limited. Li Ka-Shing Unity Trustee Company Limited as trustee of The Li Ka-Shing Unity Trust, together with certain companies which Li Ka-Shing Unity Trustee Company Limited as trustee of The Li Ka-Shing Unity Trust is entitled to exercise or control the exercise of more than one-third of the voting power at their general meetings, hold more than one-third of the issued share capital of Cheung Kong (Holdings) Limited.

In addition, Li Ka-Shing Unity Holdings Limited also owns the entire issued share capital of Li Ka-Shing Unity Trustee Corporation Limited which as trustee of The Li Ka-Shing Unity Discretionary Trust, holds a majority of units in The Li Ka-Shing Unity Trust.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	Nil
Financial year end date	:	31 <sup>st</sup> December
Registered address	:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda
Head office and principal place of business	:	46th Floor, The Center 99 Queen's Road Central Hong Kong
Web-site address (if applicable)	:	www.excel.com.hk
Share registrar	:	<i>Principal share registrar and transfer office:</i> Butterfield Corporate Services Limited Rosebank Centre 11 Bermudiana Road Pembroke Bermuda  <i>Hong Kong branch share registrar and transfer office:</i> Computershare Hong Kong Investor Services Limited Shops 1712-1716 17 <sup>th</sup> Floor, Hopewell Centre 183 Queen's Road East Hong Kong

Auditors : KPMG  
8<sup>th</sup> Floor, Prince's Building  
10 Chater Road  
Central  
Hong Kong

**B. Business activities**

The Group is a one of the leading business application solutions providers in the banking and finance sector in Hong Kong, and is principally engaged in (i) the development, sale and implementation of enterprise software, (ii) the operation of the ASP Business through a subsidiary in which the Group owns a 80.1 per cent. interest and iBusiness Corporation Limited (whose shareholders, in turn, include Cheung Kong, Hutchison Whampoa Limited, HSBC and Hang Seng Bank) owns the remaining 19.9 per cent., (iii) IT consultancy (including the provision of e-business solutions) and customised application system development, and (iv) systems integration and resale and maintenance of IT products, all with a principal focus on providing solutions to the banking and finance sector. The Group also has a strategic investment (being a 7.15 per cent. shareholding interest) in Net Fun Limited, a company which owns and operates a multi-lingual portal offering on-line interactive games and on-line Internet services.

The Group's enterprise software are capable of providing integration and interface with the legacy and operation systems of its customers, and have been sold to major banks and financial institutions in Hong Kong and elsewhere. The Group's enterprise software are multi-lingual and a majority of them are already Internet-enabled. The Directors believe that the Group's management team has extensive experience in the IT industry and an in-depth understanding and knowledge of the banking and finance sector. As such, the Directors believe that the Group is well-positioned to become a leading solutions provider to facilitate the growth and expansion of e-business in the Asia Pacific region.

**C. Ordinary shares**

Number of ordinary shares in issue : 985,050,000

Par value of ordinary shares in issue : HK\$0.10 each

Board lot size (in number of shares) : 2000

Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

**D. Warrants**

The Company does not have warrants currently in issue.

**E. Other securities**

Save as disclosed herein, the Company does not have any other securities currently in issue, other than the ordinary shares described in C above and options to be granted to executives and/or employees under the Company's share option scheme.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

---

ZEE CHAN Mei Chu, Peggy

---

FUNG Din Chung, Rickie

---

LEUNG Lucy, Michele

---

NG Wai King, Steve

---

IP Kim Kuen

---

IP Tak Chuen, Edmond

---

LAU LAW Siu Hung, Monique

---

CHEONG Ying Chew, Henry

---

CHANG Ka Mun

---

QUEK Cher Teck

---

WONG Mee Chun