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## **EXCEL TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED**

**(志鴻科技國際控股有限公司)\***

*(Incorporated in Bermuda with limited liability)*

### **PLACING AND PUBLIC OFFER**

<b>Number of Placing Shares:</b>	<b>127,500,000</b> (subject to adjustment and reallocation)
<b>Number of Public Offer Shares:</b>	<b>22,500,000</b> (subject to adjustment and reallocation)
<b>Offer Price:</b>	<b>HK\$1.38 per Offer Share</b> (plus one per cent. brokerage and a Hong Kong Stock Exchange transaction levy of 0.01 per cent.)
<b>Nominal Value:</b>	<b>HK\$0.10 each</b>
<b>Stock Code:</b>	<b>8048</b>

### **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Global Co-ordinator, Sponsor and Lead Manager**



**HSBC Investment Bank Asia Limited**

## Co-Lead Managers

**Bear Stearns Asia Limited**

**CEF Capital Limited**

## Co-Managers

**Advanced Partners Brokerage Limited  
CLSA Emerging Markets**

**Cazenove Asia Limited  
Vickers Ballas Capital Limited**

Unless the context otherwise requires, terms defined in the prospectus dated 20th June, 2000 issued by Excel Technology International Holding Limited (the “Company”) shall have the same respective meanings when used in this announcement.

## Results of Applications

Further to the announcement by the Company dated 27th June, 2000, the distribution table with respect to the Placing Shares are as follows:

<b>Number of Shares</b>	<b>Number of Places</b>
2,000-48,000	176
50,000-98,000	70
100,000-248,000	77
250,000-498,000	43
500,000-998,000	25
1,000,000-10,000,000	<u>37</u>
	<u>428</u>

Of the 120,000,000 Placing Shares (subsequent to reallocation of 7,500,000 Shares from the Placing to the Public Offer), a total of 53,000,000 Placing Shares representing approximately 44 per cent. of the Placing Shares, or 5.3 per cent. of the enlarged issued share capital of the Company, has been placed to the ten largest places.

By order of the Board  
**Excel Technology International  
Holdings Limited**  
**Zee Chan, Mei Zhu Peggy**  
*Chairman*

Hong Kong, 28th June, 2000

\* *For identification only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and is not misleading; there are no other matters the omission of which would make any statement in this announcement misleading; and all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*The announcement will also appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)).*